



WESTGATE CENTER  
3665 BONITA BEACH ROAD, SUITE 1-3  
BONITA SPRINGS, FLORIDA 34134  
PHONE: (239) 992-3355  
FAX: (239) 992-1669  
INFO@ALLURETAX.COM

**8840 TAX  
QUESTIONNAIRE TAX  
YEAR 2018**

Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Foreign address (if different than last year):

\_\_\_\_\_  
\_\_\_\_\_

Phone (please provide number under which we can reach you the best) (if different than last year):

\_\_\_\_\_

Fax (if different from last year): \_\_\_\_\_

E-mail address: (please only one e-mail address and only, if you check it regularly)

\_\_\_\_\_

US address (if different from last year):

\_\_\_\_\_  
\_\_\_\_\_

US phone (if different from last year): \_\_\_\_\_

US fax (if different from last year): \_\_\_\_\_

**Which is the best way to contact you?**

- Foreign phone
- US phone
- E-mail

**Marital status:**

- Single, divorced, widowed
- Married

**Do you have a US Visa?**

- Yes
- No

If yes, please send us a copy if you haven't provided it to us in previous years or if you have received a new visa.

**Have you applied for or received a Greencard in 2018?**

- Yes                       No

If so, when? \_\_\_\_\_

**How many days did you spend in the US during the following years?**

2016: \_\_\_\_\_                      2017: \_\_\_\_\_

**Actual travel dates 2018, entering and leaving the US:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Did you have income from sources within the US in 2018?**

- Yes                       No

**If yes, what type of income?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**In which country was your principal and permanent home located in 2018**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**In which country was your family located (2018)?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**In which country were your automobiles registered (2018)?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**In which country did you have your personal belongings in 2018?**

\_\_\_\_\_

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**In which country did you have bank accounts in 2018?**

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**Did you conduct business in any other country other than your home country in 2018?**

- Yes                       No

**If yes, in which country/countries?**

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**Which country issued your driver's license?**

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**In which country were you registered to vote?**

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**When completing official documents, which address do you use as your primary address?**

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**Have you ever completed the forms below - which?**

- W-8BEN  
 W-9  
 1078

**In what country/countries do you keep your personal, financial and legal documents?**

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**From what country/countries did you derive the majority of your income in 2018?**

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**Did you qualify for any type of „national“health plan sponsored by a foreign government in 2018?**

- Yes                       No

**If yes, in which country/countries?**

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**Please send us the following documents:**

- Passport Copy

**Would you like to complete and submit this form via Internet next year?**

- Yes                       No