



WESTGATE CENTER  
3665 BONITA BEACH ROAD, SUITE 1-3  
BONITA SPRINGS, FLORIDA 34134  
PHONE: (239) 992-3355  
FAX: (239) 992-1669  
INFO@ALLURETAX.COM

8840 TAX QUESTIONNAIRE  
TAX YEAR 2021

Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Foreign address (if different than last year):

\_\_\_\_\_  
\_\_\_\_\_

Phone (please provide number under which we can reach you the best) (if different than last year):

\_\_\_\_\_

Fax (if different from last year): \_\_\_\_\_

E-mail address: (please only one e-mail address and only, if you check it regularly)

\_\_\_\_\_

US address (if different from last year):

\_\_\_\_\_  
\_\_\_\_\_

US phone (if different from last year): \_\_\_\_\_

US fax (if different from last year): \_\_\_\_\_

**Which is the best way to contact you?**

- Foreign phone
- US phone
- E-mail

**Marital status:**

- Single, divorced, widowed
- Married

**Do you have a US Visa?**

- Yes
- No

If yes, please send us a copy if you haven't provided it to us in previous years or if you have received a new visa.

Have you applied for or received a Greencard in 2021 (Not played the lottery only)?

- Yes                       No

If so, when? \_\_\_\_\_

How many days did you spend in the US during the following years?

2019: \_\_\_\_\_                      2020: \_\_\_\_\_

Actual travel dates 2021, entering and leaving the US:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Did you have income from sources within the US in 2021?

- Yes                       No

If yes, what type of income?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In which country was your principal and permanent home located in 2021?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In which country was your family located (2021)?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In which country were your automobiles registered (2021)?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In which country did you have your personal belongings in 2021?

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In which country did you have bank accounts in 2021?

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Did you conduct business in any other country other than your home country in 2021?

- Yes                       No

If yes, in which country/countries?

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Which country issued your driver's license?

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In which country where you registered to vote?

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When completing official documents, which address do you use as your primary address?

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Have you ever completed the forms below - which?

- W-8BEN
- W-9
- 1078

In what country/countries do you keep your personal, financial and legal documents?

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From what country/countries did you derive the majority of your income in 2021?

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Did you qualify for any type of „national“health plan sponsored by a foreign government in 2021?

- Yes
- No

If yes, in which country/countries?

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Please send us the following documents:

- Passport Copy

Would you like to complete and submit this form via Internet next year?

- Yes
- No